



Trust Structuring for Founders

Strategies on how to best navigate your liquidity event through volatile markets.

Hosted by: Presidio Partners

Warren Coughlin, CFP® Senior Vice President

Speaker: Casey Verst, Senior Wealth Strategist, Advanced Planning Group at UBS

Wednesday, February 15th from 11am-11:45am PT

RSVP to receive calendar invite

RSVP by Wednesday February 15th

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